

Application checklist for Cause No. _____, Guardianship of _____

- Application is sworn to by the applicant (with an effective jurat) (§1101.001(b))
- Attorney's email address is included on the application (TRCP Rule 21(f)(2))
- [NEW] Attorney currently holds a guardianship certification issued by the State Bar of Texas (§1054.201)
In all cases, application states:
- Proposed ward's full name, sex, date of birth, and address. (§1101.001(b)(1))
- Name, relationship to proposed ward, and address of person the applicant seeks to have appointed guardian. (§1101.001(b)(2))
- Whether seeking guardianship of the person or estate, or both. (§1101.001(b)(3))
- [NEW] Whether alternatives to guardianship and available supports and services were considered. (§1101.001(b)(3-a))
- [NEW] Whether alternatives to guardianship and available supports and services considered are feasible and would avoid the need for guardianship. (§1101.001(b)(3-b))
- Nature and degree of the alleged incapacity. (§1101.001(b)(4))
- Specific areas of protection and assistance requested. (§1101.001(b)(4))
- [REVISED] Limitation or termination of rights requested to be included in the court's order of appointment, including a termination of (A) the right of a proposed ward who is 18 years of age or older to vote in a public election; (B) the proposed ward's eligibility to hold or obtain a license to operate a motor vehicle under Chapter 521, Transportation Code; and (C) the right of the proposed ward to make personal decisions regarding residence. (§1101.001(b)(4))
- Facts requiring that a guardian be appointed. (§1101.001(b)(5))
- Interest of the applicant in the appointment. (§1101.001(b)(6))
- Nature and description of any guardianship of any kind existing for the proposed ward in any other state. (§1101.001(b)(7))
If none, please indicate.
- Name and address of any person or institution having the care and custody of the proposed ward. (§1101.001(b)(8))
- Approximate value and description of the proposed ward's property, including any compensation, pension, insurance, or allowance to which the proposed ward may be entitled. (§1101.001(b)(9))
- Name and address of any person whom the applicant knows to hold a power of attorney signed by the proposed ward and a description of the type of power of attorney. (§1101.001(b)(10)) *If none, please indicate.*
- Facts showing that the court has venue over the proceeding. (§1101.001(b)(14))

If proposed ward is an adult, application states:

- (1) name of the proposed ward's spouse, if any, and (2a) the spouse's address or (2b) that the spouse is deceased, if known by applicant. (§1101.001(b)(13)(A)) *If proposed ward is not married or if any information is not known, indicate.*
- (1) name of each of the proposed ward's parents and (2a) each parent's address or (2b) that the parent is deceased, if known by applicant. (§1101.001(b)(13)(B)) *If any information is not known, please indicate.*
- (1) name of each of the proposed ward's siblings, if any, and (2a) each sibling's address or (2b) that the sibling is deceased, if known by applicant. (§1101.001(b)(13)(C)) *If proposed ward has none or if any information is not known, indicate.*
- (1) name **and age** of each of the proposed ward's children, if any, and (2a) each child's address or (2b) that the child is deceased, if known by applicant. (§1101.001(b)(13)(D)) *If proposed ward has no child or if any information is not known, indicate.*
- If there is no living spouse, parent, adult sibling, or adult child of the proposed ward, the names and addresses of the proposed ward's other living relatives who are related to the proposed ward within the third degree by consanguinity and who are adults. (§1101.001(b)(13)(E))

If proposed ward is a minor, application states:

- (1) name of each parent of the proposed ward and (2a) each parent's address or (2b) that the parent is deceased, if known by applicant. (§1101.001(b)(11)(A)) *If any information is not known, please indicate.*
- (1) name **and age** of each sibling, if any, of the proposed ward and (2a) each sibling's address or (2b) that the sibling is deceased, if known by applicant. (§1101.001(b)(11)(B)) *If proposed ward has no siblings or if any information is not known, please indicate.*
- If each of the proposed ward's parents and adult siblings are deceased, the names and addresses of the proposed ward's other adult living relatives who are related to the proposed ward within the third degree by consanguinity. (§1101.001(b)(11)(C))
- Whether the minor was the subject of a legal or conservatorship proceeding within the preceding two-year period and, if so, the court involved, the nature of the proceeding, and the final disposition, if any, of the proceeding. (§1101.001(b)(12))